

August 29, 2002

VIA CERTIFIED MAIL. RETURN RECEIPT REQUESTED

Ms. Kristen McRedmond
1320 North Veitch Street
Suite 906
Arlington VA 22201

RE: *System and Method for Business to Investor Exchange for Raising
Capital and for Creating Secondary Market for Private Equity*
Application No.: 09/783,499
RA&M Ref. No.: 2609-001

Dear Kristen:

Enclosed please find a copy of our Petition to the Patent and Trademark Office to Withdraw as Attorneys of Record in the above-identified application.

This letter will also serve to terminate our representation of you as your legal advisers in this matter. We are closing your account. Since we will no longer be representing you with the Patent and Trademark Office for the above patent, you should seek new counsel to aid you with any upcoming dates to keep the patent from being abandoned.

Please advise us where we should forward the file relative to our application.

Sincerely,

ROBERTS ABOKHAIR & MARDULA



Jon L. Roberts

JLR/nvh
Enclosure